Nationwide Pharmacy Portfolio

OPPORTUNITY TO OWN A NATIONWIDE PORTFOLIO

STRONG CREDIT TENANTS

8%+ RETURN DAY 1

STRONG FUNDAMENTALS, GREAT LOCATIONS ACROSS THE BOARD



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CVS McDonough

2098 GA-20 | MCDONOUGH, GA 30253



Walgreens Denver

2400 E MIDWAY BLVD | BROOMFIELD, CO 80234



Walgreens Severna Park

496 RITCHIE HIGHWAY | SEVERNA PARK, MD 21146



Walgreens Waterford

20 S TELEGRAPH ROAD | WATERFORD TOWNSHIP, MI 48328

Regional Asset Offering



Portfolio Offering Summary

OFFERING SUMMARY

Offering Price	\$27,640,512
Cap Rate	8.00%
Net Operating Income	\$2,211,241
Total Square Footage	57,107 SF
Total Land Area	6.14 Acres

LEASE SUMMARY

Tenant	CVS, Walgreens
Guarantor	Corporate
Lease Type	NNN
Roof and Structure	Tenant
Average Lease Term Remaining	6.7 Years

PRICE: \$27,640,512 NOI: \$2,211,241

LIST CAP RATE: 8.00%









CVS McDonough, GA



Offering Summary

2098 GA-20 | MCDONOUGH, GA 30253

OFFERING SUMMARY

Net Operating Income	\$410,560
Gross Leasable Area	13,013
Lot Size	1.86 Acres
Year Built	2007

LEASE SUMMARY

Tenant	CVS
Guarantor	Corporate
Lease Type	NNN
Roof and Structure	Tenant
Base Lease Term	25 Years
Lease Commencement	9/13/07
Lease/ Rent Expiration	1/31/33
Term Remaining	8+ Years
Credit Rating	BBB

RENT SCHEDULE

Base Rent:

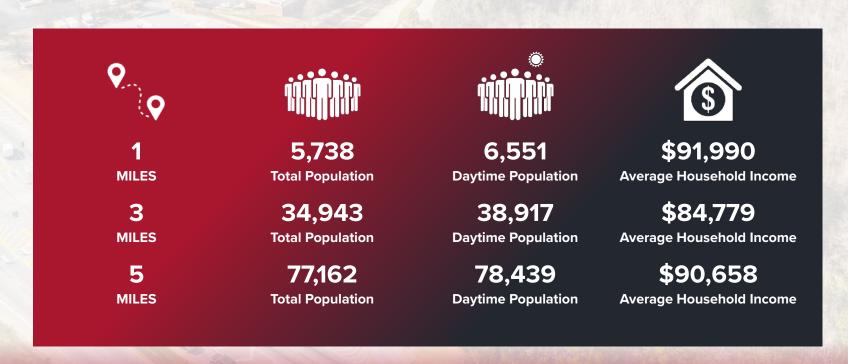
INCREASE SCHEDULE	ANNUAL	MONTHLY	ANNUAL PSF
Current	\$410,560.00	\$34,213.33	\$31.55
Renewal Base Rent:			
INCREASE SCHEDULE	ANNUAL	MONTHLY	ANNUAL PSF
Option 1	\$388,320.00	\$32,360.00	\$29.84
Option 2	\$407,736.00	\$33,978.00	\$31.33
Option 3	\$428,123.00	\$35,676.92	\$32.90
Option 4	\$449,530.00	\$37,460.83	\$34.54



Facts / Demographics

2098 GA-20 | MCDONOUGH, GA 30253

- 8+ Years Remain on Absolute NNN Lease
- Extremely Limited Competition, Closest Pharmacy is 4 Miles Away (Walgreens)
- Located in a very strong industrial corridor, great daytime population
- Situated on Hard Corner, 4 way intersection of Highway 20 & Westridge Parkway
- Great Retail Market Vacancy of 1.8%
- Above Average AHHI of \$91,990 within one mile.



Close In Aerial



Exterior









Market Aerial



Walgreens Denver, CO

2400 E MIDWAY BLVD | BROOMFIELD, CO 80234



Offering Summary

2400 E MIDWAY BLVD | BROOMFIELD, CO 80234

OFFERING SUMMARY

Net Operating Income	\$350,904
Gross Leasable Area	14,490
Lot Size	1.63 Acres
Year Built	2002

LEASE SUMMARY

Tenant	Walgreens
Guarantor	Corporate
Lease Type	NNN
Roof and Structure	Tenant
Base Lease Term	25 Years
Lease Commencement	9/1/02
Lease/ Rent Expiration	8/31/27
Term Remaining	3.5 Years
Credit Rating	BA2

RENT SCHEDULE

Base Rent:

INCREASE SCHEDULE	ANNUAL	MONTHLY	ANNUAL PSF
Current	\$350,904.00	\$29,242.00	\$24.22

Renewal Base Rent:

INCREASE SCHEDULE	ANNUAL	MONTHLY	ANNUAL PSF
Option 1-10	\$350,904.00	\$29,242.00	\$24.22

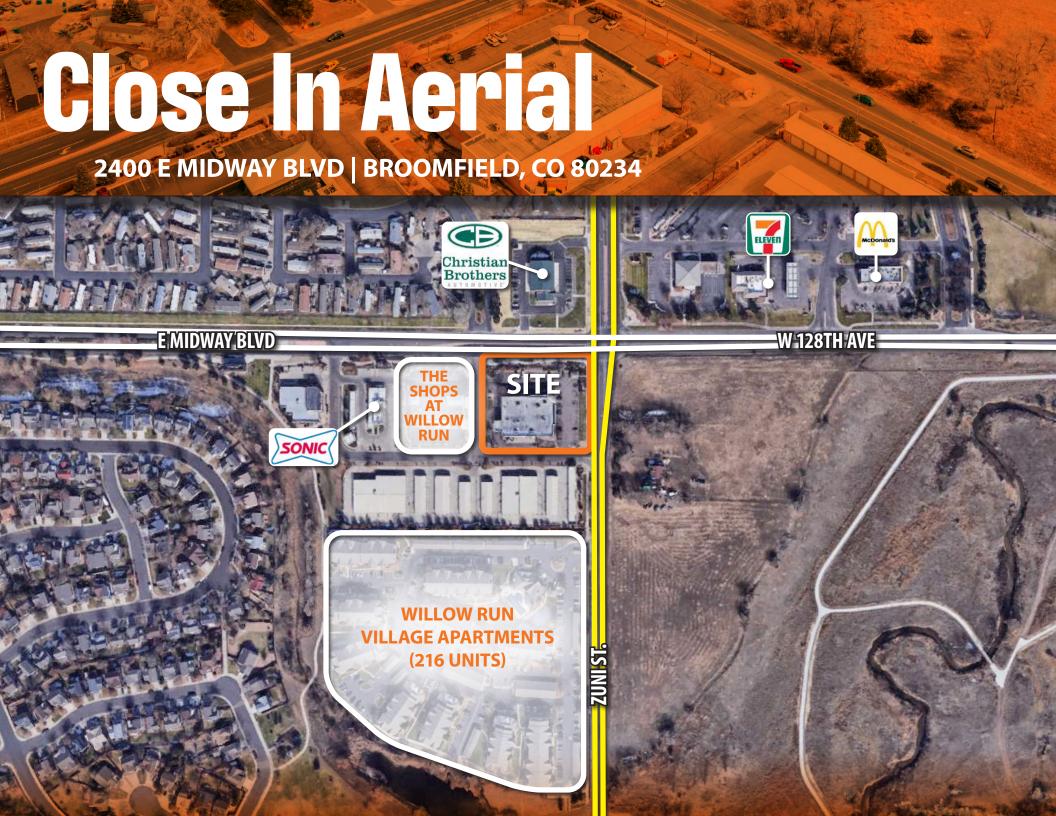


Facts / Demographics

2400 E MIDWAY BLVD | BROOMFIELD, CO 80234

- Located in the very affluent Broomfield neighborhood of Denver
- Hard Corner Location, Intersection of Midway Blvd & Zuni St
- Desirable Demographics, \$140,067 average HHI within 1 Mile
- Huge Population within 3 Miles of 106,125
- Extremely Limited Competition, Closest Pharmacy is 3 Miles away (Walgreens)
- Record Low Retail Vacancy rate of 4.6% in the submarket









Vacrens Sevena Park

496 RITCHIE HIGHWAY | SEVERNA PARK, MARYLAND 21146





OFFERING SUMMARY

Net Operating Income	\$917,804.00
Gross Leasable Area	14,784
Lot Size	1.02 Acres
Year Built	2009

LEASE SUMMARY

Tenant	Walgreens
Guarantor	Corporate
Lease Type	NNN
Roof and Structure	Tenant
Base Lease Term	20 Years
Lease Commencement	5/8/09
Lease/ Rent Expiration	7/8/29
Term Remaining	5.5 Years
Credit Rating	BA2

RENT SCHEDULE

Base Rent:

INCREASE SCHEDULE	ANNUAL	MONTHLY	ANNUAL PSF
Current	\$917,804.00	\$76,483.67	\$62.08
7/9/2024-8/8/2029	\$928,984.00	\$77,415.33	\$62.84

Renewal Base Rent:

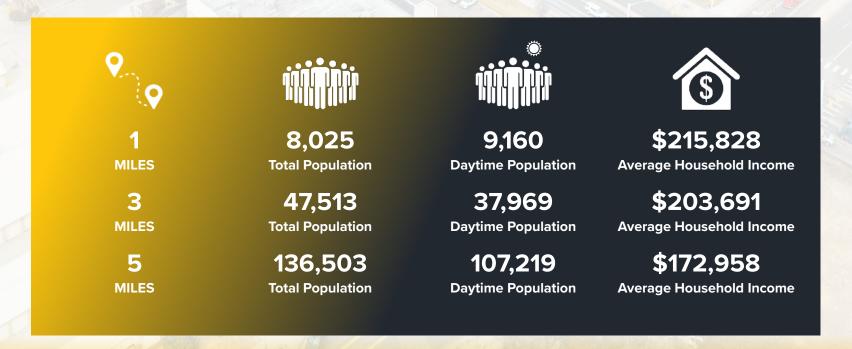
INCREASE SCHEDULE	ANNUAL	MONTHLY	ANNUAL PSF
Option 1	\$941,243.00	\$78,436.92	\$63.67
Option 2	\$954,811.00	\$79,567.58	\$64.58
Option 3	\$969,692.00	\$80,807.67	\$65.59
Option 4	\$986,064.00	\$82,172.00	\$66.70
Option 5	\$1,004,064.00	\$83,672.00	\$67.92
Option 6	\$1,023,864.00	\$85,322.00	\$69.25
Option 7	\$1,034,656.00	\$86,221.33	\$69.98
Option 8	\$1,069,620.00	\$89,135.00	\$72.35



Facts Demographics

496 RITCHIE HIGHWAY | SEVERNA PARK, MARYLAND 21146

- Adjacent from Giant Anchored Shopping Center
- Baltimore MSA
- Huge Traffic Counts of 53,000 VPD, Located on Route 2 (Ritchie HWY)
- Extremely Strong Demographics, Avg. HHI \$215,828 within 1 Mile Radius
- Strong Population, 47,513 within 3 mile radius
- Retail market with vacancy of only 2.1%







Varce Lena

496 RITCHIE HIGHWAY | SEVERNA PARK, MARYLAND 21146



SEVERNA PARK MARKETPLACE

KOHL'S Office

SEVERNA PARK HIGH SCHOOL





Offering Summary

20 S TELEGRAPH ROAD | WATERFORD TOWNSHIP, MICHIGAN 48328

OFFERING SUMMARY

Net Operating Income	\$533,952.00*
Gross Leasable Area	14,820
Lot Size	1.63 Acres
Year Built *Inclusive of Cell Tower Rent	2008

LEASE SUMMARY

Tenant	Walgreens
Guarantor	Corporate
Lease Type	NNN
Roof and Structure	Tenant
Base Lease Term	25 Years
Lease Commencement	1/1/08
Lease/ Rent Expiration	12/31/32
Term Remaining	8+ Years
Credit Rating	BA2

RENT SCHEDULE

Base Rent:

INCREASE SCHEDULE	ANNUAL	MONTHLY	ANNUAL PSF
Current Base Rent	\$512,172.00	\$42,681.08	\$34.55
Cell Tower Rent* *Contact Broker for Details	\$21,780	\$1,815	

Renewal Base Rent:

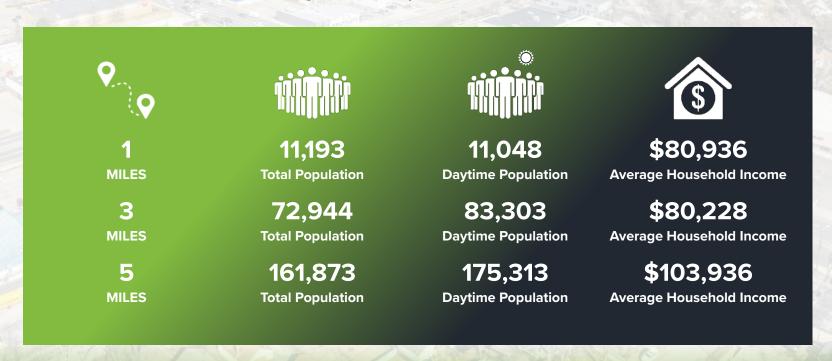
INCREASE SCHEDULE	ANNUAL	MONTHLY	ANNUAL PSF
Option 1-10	\$512,172.00	\$42,681.08	\$34.55



Facts/Demographics

20 S TELEGRAPH ROAD | WATERFORD TOWNSHIP, MICHIGAN 48328

- 8+ Years Remain on a Absolute NNN Lease
- Located Just outside of Pontiac, Michigan
- Situated on Hard Corner of Route 59 & Telegraph Road, 4 Way Intersection
- Traffic Counts of 45,000 VPD
- Very Large Population within 3 miles of 72,944
- Cell Phone Tower on site, Lease guaranteed by T-Mobile USA. (79,000 Cell Towers Nation Wide)











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